



How It Works Agenda Item Proposal

District 14, Area 21

Financial History of Area 21

- Available Operating Funds (After Prudent Reserve) Balance at December Area Assemblies:
 - 2016 - \$6,665.73
 - 2017 - \$11,936.50
 - 2018 - \$10,441.27
 - 2019 - \$9,597.16
 - 2020 - \$16,301.63

Area Research

- Questions Asked:
 - How many times does your area meet?
 - 10 times
 - 12 times
 - Quarterly
 - Is it a specific district or centrally located?
 - Different Districts
 - Central Location
 - Central Location
 - What is the Area Budget for Assemblies?
 - \$500 includes location and food (potluck style)
 - \$300 includes location and food
 - No budget, statement is fully reimbursed
 - Are there any type of registrations or charges concerning Area Assemblies?
 - All stated no dues/fees/charges; basket passed to cover lunch

Current Policy - Area 21 Handbook

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- 1. Area Assemblies – Trusted Servants, as noted above, are entitled to file for reimbursements of round trip mileage at \$.30 per mile, plus the cost of the Registration and the Lunch on site.

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- 8.3 Timing (last paragraph):

The cost of the Assembly is borne by the individuals attending, with the ideal that the cost of registration and lunch are sufficient to pay the expenses incurred in procuring the meeting space and providing coffee, refreshments, and lunch.

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- Update Area 21 Handbook for an interim of 3 years to below:
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 - 1. Area Assemblies – Trusted Servants, as noted above, are entitled to file for reimbursements of round-trip mileage at \$.30 per mile.
 - Page 19 of 27, 8.3 Timing (last paragraph):
 - The cost of the Assembly is borne on Area 21 in order to meet the purpose defined of an Area Assembly in section 8.1. If available operating funds (after prudent reserve) at the December Area Assembly are more than \$5,000, the area will budget \$500 to each hosting district and registration fees will not be charged. If Area is not financially solvent and has less than \$5,000, the cost of the Assembly is borne by the individuals paying to include Trusted Servants.